

# Tax Preparation Taxing Structure

<b>Base Fee</b> <i>Include standard deduction; up to (2) W2's</i>	
Form 1040 (Income Tax Return)   Single	\$275
Form 1040 (Income Tax Return)   Couple	\$375
Military or Student   No Business	\$100
Seniors (65+)   No Business	FREE
<b>Additional Forms and Schedules</b>	
Schedule A (Itemized Deductions)	\$100
Schedule B (Interest and Ordinary Dividends)	\$75-\$150
Schedule C (Profit or Loss from Business - Sole Proprietorship)	\$200-\$400
Schedule D (Capital Gains and Losses)	\$150
Schedule E (Supplemental Income - Rental, Partnership, S-Corp)	\$200
Schedule F (Farm Income and Expenses)	\$250
<b>Tax Credits and Adjustments</b>	
Schedule 8812 (Additional Child Tax Credit)	\$50
Schedule EIC (Earned Income Credit)	\$75
Schedule 8863 (Education Credits - American Opportunity, Lifetime Learning)	\$75
Schedule 2441 (Child and Dependent Care Credit)	\$75
Schedule 8880 (Retirement Savings Contributions Credit)	\$50
Schedule 8862 (EIC After	\$100

<b>Corporate and Partnership Returns</b>	
Form 1065 (Partnership Return)	\$400-\$800
Form 1120 (Corporate Return - C Corp)	\$400-\$800
Form 1120S (S-Corporation Return)	\$400-\$800
Form 990 (Non-Profit Return)	\$400
<b>Miscellaneous Forms</b>	
Form 1116 (Foreign Tax Credit)	\$200
Form 8938 (Statement of Specified Foreign Financial Assets)	\$150
Form 8839 (Qualified Adoption Expenses)	\$150
Form 8865 (Return of U.S. Persons To Certain Foreign Partnerships)	\$350
Form 8858 (Foreign Disregarded Entities and Foreign Branches)	\$250
Form 6251 (Alternative Minimum Tax)	\$100
<b>Investments, Savings &amp; Retirement</b>	
Form 8949 (Sales and Dispositions of Capital Assets)	\$100
Form 8889 (Health Savings Accounts)	\$75
Form 8606 (Non-Deductible IRAs)	\$75
Form 5329 (Additional Taxes on IRAs, Retirement Plans, etc.)	\$75
Form 4952 (Investment Interest Expense Deduction)	\$75

Disallowance)	
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<b>Business and Self Employment</b>	
Form 1099 (Miscellaneous Income)	\$50 <i>per form</i>
Form 8829 (Expenses for Business Use of Home)	\$125
Form 4562 (Depreciation and Amortization)	\$150
Form 4797 (Sale of Business Property)	\$150
Form 6252 (Installment Sale Income)	\$200
Form 8825 (Rental Real Estate Income - Partnerships and S-Corps)	\$175
<b>State Returns</b>	
Initial State Return (Individual)	\$75
Additional State Return (Individual)	\$50 <i>per state</i>
Multi-State Returns (Corporate/Business)	\$100 <i>per state</i>
<b>Additional Fee</b>	
Audit Protection Add-On	\$100
Rush Filing (within 48 hours)	\$150
Tax Plan	\$2,000
Tax Resolution/Research	\$1,000
Form 2553 (filing only)	\$250
Quarterly Tax Filing	\$150-\$300
Sales & Use Tax Filing	\$150-\$300

<b>Amendments and Corrections</b>	
Form 1040X (Amended Individual Tax Return)	\$300+
Form 1120X (Amended Corporate Tax Return)	\$600+
Form 1065X (Amended Partnership Tax Return)	\$600+
<b>Other Specialized Services</b>	
Form 4868 (Extension Request)	\$150
Form 843 (Claim for Refund and Request for Abatement)	\$150
Form 1045 (Application for Tentative Refund)	\$200
Form 3115 (Application for Change in Accounting Method)	\$300
Form 1099-R (Distributions from Pensions, Annuities, etc.)	\$50
Form 2210 (Underpayment of Estimated Tax Penalty)	\$75
<b>Trucking Services</b>	
Trucking Back Office Buildout	\$800
IFTA	\$150/ <i>quarter</i>
IRP	\$200
MC	\$500
DOT	\$150
2290	\$300
Trucking Audit	\$1,000 <i>retainer</i>

1099 Creation	\$100 (5)
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